**APSC-ABAC Public-Private Dialogue on Services**

**“The Impact of New Technologies; Implementing the APEC Services Competitiveness Roadmap in the Digital Era”**

**Ayana MidPlaza Hotel**

**Jakarta, Indonesia**

**23-24 April 2019**

***JDB Draft as 12 April 2019***

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| **Day 1: Tuesday 23 April 2019** | | |
| **08.30 – 09.00** |  | **Registration** |
| **09.00 – 09.20** |  | **Opening Session: Opening Remarks**   * Chairman, Indonesia Services Dialogue * Chair, ABAC Indonesia * Minister of ICT or Chair of Investment Coordinating Board   **Keynote Address**   * Deputy Minister for International Economic Cooperation, Coordinating Ministry of Economic Affairs Indonesia |
| **09.20 – 10.30** |  | **Session 1: Services in the Digital Era: Impact of New Technologies on Services Competitiveness and Cross-Border Trade**  *Trade in digitally-enabled services is thriving as digitalization of the entire economy continues to accelerate and change the way we perceive globalization. Advances in digital technologies make it easier to trade over the internet which means global and regional trade in services will continue to fragment into value chains and grow relatively more rapidly than trade in goods and play an increasingly dominant role in national economies. Some services that used to be considered non-tradeable can now be seamlessly traded across borders. This changes the services competitiveness landscape. Some countries perform better and export more services in digital format than others. This session explores some of the key contributors to building competitiveness in digital trade.*  **Moderator:** Ms Christine Bliss, President, Coalition of Service Industries, US  Speaker 1**:** Enhancing services productivity and competitiveness thru Artificial Intelligence:Wei Han, CEO, MP Games/Mainspring Technology  Speaker 2: Blockchain as digital infrastructure for cross border trade in services: Mr Oscar Darmawan , CEO, Indodax (Indonesia Digital Asset Exchange)  Speaker 3: Bridging the Digital Divide: Ms Justine Lan, Development Division, WTO Secretariat  Speaker 4: Developing Digital Standards: Mr Jack Yao, CCPIT Commercial Sub-council |
| **10.30 – 10.45** |  | **Coffee Break** |
| **10.45 – 11.45** |  | **Session 2: Towards an E-Commerce Framework: Promoting Regional Trade in Digitally-Enabled Services**  *A comprehensive work programme on E Commerce has been underway for over a decade in the WTO. Following a supportive Statement by more than 70 WTO members at the WTO Ministerial Meeting in Buenos Aires in 2018, an announcement followed .in the margins of the World Economic Forum in Davos in January 2019 signalling a likely prospective early launch of negotiations. APEC similarly took big strides forward in 2018 in agreeing on a structure for a comprehensive work programme on digital trade. And under Japanese leadership, the G20 is likewise focussed in 2019 on a big digital initiative. As APEC economies gear up to develop a new framework on E Commerce, this session explores regional services business priorities and perspectives.*  **Moderator:** Mr Ho Meng Kit, Singapore Business Federation, ABAC Singapore  Speaker 1: Ms Mira Tayyiba, Director for Creative Economy and E-commerce, Coordinating Ministry of Economic Affair, Indonesia  Speaker 2: Mr Fajrin Rasyid, CFO, Bukalapak  Speaker 3: Prof Makoto Yokozawa, Kyoto University, Japan  Speaker 4: Prof Mari Elka Pangestu, Centre for Strategic and International Studies |
| **11.45-13.00** |  | **Lunch Break** |
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| **13.00-14.00** |  | **Session 3: The Future of E Payments Systems: Best Practice Regulatory Responses to Structural Disruption**  *This session will discuss the transformation of financial services, especially its payments systems, from traditional banking services to more digitalized and seamless payments system. This panel will present several examples of best practices in regulatory responses to the challenge of structural change. This panel will also discuss future payments system infrastructure needs.*  **Moderator:** Mr Robert Milliner, ABAC Australia and Chair, Australian Payments Council  Speaker 1: Mr Cholifihani, Director of Financial Services, Indonesia National Development Planning Agency (Bappenas)  Speaker 2: Ms Alexandra Stuart, Director of Government Affairs, VISA  Speaker 3: Mr Subianto, PwC Indonesia  Speaker 4: Innovation of the future e-payment system, Mr Bayu Hanantasena, CEO ArthaJasa, Payment Gateway |
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| **14.00-15.15** |  | **Session 4: Data Localization and Cross Border Data Flows: How Free Flow of Data Optimizes Trade in Services in the Digital Era**  *Data is the new business resource. Free flow of data across borders in the world today provides tremendous benefits such as investment, innovation, market access, trading opportunities, development, and an overall growth in productivity. Cross-borders data flows have transformed the world’s economy, including at the micro level, affecting every company and every individual. But the full potential of these positive benefits cannot be reaped with data flow restrictions in place. This panel will discuss the potential adverse impact of data restrictions.*  **Moderator**: Mr Richard Lomas, Government Affairs, Citi, Hong Kong, China  Speaker 1: Mr Quint Simon, Amazon Web Services  Speaker 2: Dr Peter Lovelock, Director, Technology Research Project Corporate  Speaker 3: Ms Shannon Coe, Chair, APEC E-Commerce Steering Group  Speaker 4: Ms Christine Bliss, President, CSI, United States |
| **15.15-15.30 Coffee Break** | | |
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| **15.30-16.30** |  | **Session 5: Applying Insights from the STRI to Enhance Competitiveness of the Services Sector**    *This session will provide updates on the implementation of the APEC Services Competitiveness Roadmap (ASCR), including development of the Services Trade Restrictiveness Index (STRI), highlighting some recent applications that illustrate how use of the STRI can support progress in ASCR implementation.*  **Moderator**: Mr Eduardo Pedrosa, Secretary-General, PECC  Speaker 1:Implementation of ASCR: 2018 Agreement on Non-Binding Principles on Domestic Regulation of Services: Ms Krasna Bobenreith, Chair APEC GOS  Speaker 2: Update on the OECD STRI, Ms Francesca Spinelli, OECD  Speaker 3: OECD Study on competitiveness of the Australian services sector; an industry-led response to developing a reform agenda: Prof Jane Drake-Brockman, Institute for International Trade, The University of Adelaide and Director Australian Services Roundtable  Speaker 4: Ms Shinta Kamdani, ABAC Indonesia and CEO, Sintesa Group |
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| **19.00-Finish** |  | **Gala Dinner**  Keynote : H.E. Darmin Nasution, Coordinating Minister of Economic Affairs, Indonesia |

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| **Day 2: Wednesday 24 April 2019** | | |
| **08.30-09.00** |  | **Registration** |
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| **09.00-10.15** |  | **Session 6: Facilitating Investment in Services in the Digital Era: Regional Best Practices**  *FDI in services has increased substantially in recent years. In developing economies, generally there is huge gap in supply and demand of services, with an under supply condition especially in telecommunications, medical, financial, and transportation services. The inflow of investments in services is seen as a way of filling in gaps in domestic supply and an enabler for economic growth thru strengthening domestic capital productivity and creating employment. This session will discuss the multiplier effects of investment in services and the policy framework that facilitates investment in services.*  **Moderator**: Ms Louisa Su, TWCSI  Speaker 1**:** Ms Farah Ratnadewi Indriani, Deputy Chairman, Indonesia Investment Coordinating Board (BKPM)  Speaker 2: The Digital STRI; Ms Francesca Spinelli, OECD  Speaker 3: Mr Chey Scovell, PNG Business Council ***tbc***  Speaker 4: Mr Mark Michelson, Chairman, Hong Kong Coalition of Services Industries |
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| **10.15-11.30** |  | **Session 7: The Human Factor: How Digitalization and Innovation is changing the nature of work in the services sector**  *Digitalization is having tremendous impact on the current and future work environment. This panel will look into the evolving landscape of work both in the physical and digital space. In addition, panelists will discuss how businesses can adapt, and what policies may be necessary for the future workforce, not only to manage the disruption especially in the services sector but also to develop new competitive advantage.*    **Moderator**: Mr Bill Luz, ABAC Philippines and Philippine Services Coalition  Speaker 1: Video or Teleconference Presentation by Professor Richard Baldwin: “The Globotics Revolution” ***tbc***  Speaker 2: Ms Astrid Kusumawardhani, Vice President, Vice President, GOJEK  Speaker 3: Mr Andy Hu, Deputy Project General Manager, Syscom Computer Engineering Co., Chinese Taipei  Speaker 4: Dr Choo Kok Beng, Malaysian Services Providers Confederation |
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| **11.30-12.30** |  | **Session 8:** **Access to Talent: Facilitating Cross-Border Movement of Professional Services Providers**  *This session will discuss the work force side of services competitiveness. Human talent has always been and will remain the main fuel of the services sectors. As the services sector grows at a rapid pace, more investment in human capital is needed. The ASCR call for action to support cross-border mobility for professionals, building on initiatives such as the APEC Architects and Engineers Registers that facilitate mutual recognition arrangements. This session looks at what needs to be done to make faster progress.*  **Moderator:** Professor Christopher Findlay, AUSPECC and Director, Australian Services Roundtable  Speaker 1: Developing talent and challenges in facilitating cross border professional movement: Mr Jonathan Ng, Head of Regulatory, PMI  Speaker 2: Mr Peter Geoghegan, Managing Director, Geotron Pty Ltd and Director, Australian Services Roundtable  Speaker 3: Engr Mohd Nazrol Marsuke, Registrar, Malaysia Board of Technologists  Speaker 4: APEC Engineer Scheme: Er Tan Seng Chuan, Institution of Engineers, Singapore (IES) |
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| **12.30-13.00** |  | **Wrap-up and Next Steps**  The rapporteurs will draw out some highlights and main conclusions from the discussion and put forth recommendations for next steps to be taken in addressing competitiveness challenges in Services and the Digital Economy.  **Rapporteurs:**  Mr Patrick Chua, ABAC Philippines and APSC Convenor  Ms Justine Lan, Development Division, WTO Secretariat  Mr Tim Stapleton, DFAT, Australia  **Closing Remarks:**  Ms Devi Ariyani, Executive Director, Indonesia Services Dialogue |
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| **13.00 – 14.00** |  | **Networking and Lunch** |
| **14.00 - 16.00** |  | **5th Annual Meeting of the Asia Pacific Services Coalition** |
| **GALA DINNER see separate advice** | | |